

山西兰花科技创业股份有限公司

2004 年第三季度报告

§ 1

1.1

1.2

§ 2

2.1

	600123	
	181	181
	0356- 2040123	0356- 2027966
	0356- 2033799	0356- 2033799
	wly@chi nal anhua. com	lhb@chi nal anhua. com

2.2

2.2.1

()	2, 124, 483, 405. 35	1, 680, 468, 659. 86	26. 42
()	1, 192, 533, 497. 67	1, 059, 392, 012. 13	12. 57
()	3. 212	2. 854	12. 54
()	3. 155	2. 828	11. 56
	7 9	1 9	
()	201, 694, 022. 03	410, 087, 819. 16	186. 66
()	0. 192	0. 51	104. 26
¹ ()	0. 192	0. 51	104. 26
%	5. 97	15. 88	2. 41
%	5. 97	16. 64	2. 14
()			37, 636. 59
()			6, 000, 000

()	1, 110, 913. 20
()	16, 165, 752. 94
	9, 017, 203. 15

2 2 2

		(7-9)		(7-9)	
	1	368, 481, 033. 50	365, 918, 243. 83	213, 572, 716. 47	210, 943, 750. 50
	2	187, 765, 673. 50	184, 691, 333. 99	114, 283, 681. 64	111, 790, 678. 25
	3	6, 244, 664. 89	6, 236, 267. 63	4, 174, 594. 49	4, 159, 344. 68
	4	174, 470, 695. 11	174, 990, 642. 21	95, 114, 440. 34	94, 993, 727. 57
	5	423, 126. 53	425, 177. 81	2, 234, 608. 06	2, 233, 582. 42
	6	16, 690, 421. 48	16, 430, 385. 79	8, 558, 794. 83	7, 790, 707. 66
	7	49, 270, 885. 88	48, 648, 721. 22	28, 368, 355. 94	27, 509, 486. 66
	8	3, 968, 515. 62	3, 315, 440. 36	3, 968, 690. 66	3, 453, 225. 61
	9	104, 963, 998. 66	107, 021, 272. 65	56, 453, 206. 97	58, 473, 890. 06
	10	- 152, 228. 78	- 1, 111, 475. 04	- 2, 174, 610. 04	- 4, 191, 010. 01
	11	0. 00	0. 00	0. 00	0. 00
	12	925, 405. 02	925, 405. 02	420, 214. 80	420, 214. 80
	13	876, 906. 12	875, 331. 64	1, 086, 824. 62	605, 515. 28
	14	104, 860, 268. 78	105, 959, 870. 99	53, 611, 987. 11	54, 097, 579. 57
" +"	15	936, 274. 56	0. 00		
	16	34, 966, 757. 43	34, 966, 757. 43	19, 235, 244. 46	19, 235, 244. 46
	17	- 404, 265. 01	0. 00	- 485, 592. 46	0. 00
	18	71, 234, 050. 92	70, 993, 113. 56	34, 862, 335. 11	34, 862, 335. 11

		(1-9)		(1-9)	
	1	970, 328, 832. 02	963, 793, 427. 04	648, 840, 440. 78	641, 454, 924. 02
	2	473, 061, 174. 54	466, 197, 391. 94	337, 878, 204. 46	331, 164, 499. 05
	3	15, 953, 163. 22	15, 922, 472. 41	11, 538, 411. 59	11, 483, 958. 09
	4	481, 314, 494. 26	481, 673, 562. 69	299, 423, 824. 73	298, 806, 466. 88
	5	2, 035, 048. 05	2, 035, 048. 05	3, 772, 863. 31	3, 771, 837. 67
	6	34, 507, 597. 40	33, 517, 822. 90	24, 452, 439. 63	22, 707, 961. 63
	7	124, 140, 264. 74	119, 812, 193. 39	107, 666, 651. 54	104, 875, 844. 92
	8	10, 081, 804. 47	8, 260, 739. 47	11, 251, 491. 28	9, 724, 064. 64
	9	314, 619, 875. 70	322, 117, 854. 98	159, 826, 105. 59	165, 270, 433. 36
	10	4, 957, 027. 22	866, 532. 08	- 5, 940, 488. 25	- 10, 981, 525. 57
	11			7, 900, 788. 15	7, 900, 788. 15
	12	1, 658, 079. 41	1, 658, 079. 41	774, 203. 27	773, 503. 27
	13	16, 955, 785. 68	16, 861, 193. 63	2, 716, 522. 41	1, 944, 380. 15

	14	304, 279, 196. 65	307, 781, 272. 84	159, 844, 086. 35	161, 018, 819. 06
" +"	15	2, 167, 004. 11			
	16	118, 370, 342. 83	118, 370, 342. 83	56, 760, 123. 63	56, 760, 123. 63
	17	- 1, 335, 072. 08		- 1, 174, 732. 71	0. 00
	18	189, 410, 930. 01	189, 410, 930. 01	104, 258, 695. 43	104, 258, 695. 43

2 3

	42, 395
	A B H)
	6, 193, 600 A
	5, 439, 254 A
	4, 980, 300 A
	4, 293, 790 A
	4, 158, 584 A
	3, 864, 516 A
	2, 959, 958 A
	2, 854, 763 A
	2, 634, 113 A
	2, 453, 202 A

§ 3

3. 1

	310. 39	7. 87%	322. 83
10. 89%	19. 13	29. 38%	18. 40
28. 76%		970, 328, 832. 02	49. 55%
	314, 619, 875. 70	96. 86%	189, 410, 930. 07
	81. 67%		

3. 1. 1

10%

			(%)
	632, 352, 381. 97	215, 154, 290. 98	67. 77
	331, 441, 045. 07	251, 043, 100. 96	16. 67

3. 1. 2

3.1.3

3.1.4

3.1.5

3.2

3.3

[2004] 119 "

"

[2004] 185

2004 7 1

10

2004 7 1 12 31
2000

200

10

3.4

"

"

3.5

50%

3.6

2004-10-21

:	1				
	2	418,505,150.95	418,136,393.09	272,007,753.91	269,041,268.53
	3			173,375.00	
	4	354,000.00	294,000.00	12,932,360.50	12,602,360.50
	5				
	6				
	7	68,386,012.40	62,019,984.51	66,671,850.25	59,998,188.99
	8	57,635,187.57	69,753,000.00	19,454,233.34	29,654,515.96
	9	43,081,855.67	43,079,355.67	23,911,299.78	23,370,948.47
	10				
	11	75,704,803.62	69,613,256.01	66,524,413.44	60,306,433.37
	12	2,497,444.02	2,497,444.02	1,520,907.07	1,490,907.07
	13				
	14				
	15				
	16	666,164,454.23	665,393,433.30	463,196,193.29	456,464,622.89
:	17				
	18	274,777,392.45	298,838,599.27	75,388,617.27	103,492,067.19
	19				
	20	274,777,392.45	298,838,599.27	75,388,617.27	103,492,067.19
:	21				
	22	1,393,300,863.74	1,321,552,809.73	1,389,963,137.52	1,323,930,506.04
:	23	399,154,114.93	388,258,991.85	346,983,367.07	338,534,801.90
	24	994,146,748.81	933,293,817.88	1,042,979,770.45	985,395,704.14
	25	5,941,320.55	5,941,320.55	6,996,217.90	6,996,217.90
	26	988,205,428.26	927,352,497.33	1,035,983,552.55	978,399,486.24
	27	22,311,168.30	22,259,190.30	8,706,448.54	7,340,268.04
	28	158,117,783.62	157,793,128.72	80,973,578.79	78,540,105.89
	29				

	30				
	31	1,168,634,380.18	1,107,404,816.35	1,125,663,579.88	1,064,279,860.17
	32				
:	33	14,261,999.94	599,499.97	15,239,175.00	849,175.00
	34	645,178.55	8,600.00	981,094.42	134,200.00
	35				
	36	14,907,178.49	608,099.97	16,220,269.42	983,375.00
:	37				
	38				
	39	2,124,483,405.35	2,072,244,948.89	2,168,468,659.86	2,162,219,925.25
	40				
	41	160,930,000.00	130,180,000.00	88,730,000.00	57,980,000.00
	42	58,397,181.46	58,269,181.46	41,860,540.00	41,143,540.00
	43	157,225,284.16	149,778,137.57	128,159,907.32	122,387,576.95
	44	91,996,208.95	91,996,208.95	52,428,371.19	51,850,244.99
	45	47,705,341.26	47,180,435.67	18,723,118.35	18,605,955.70
	46	12,415,665.87	12,028,819.65	9,453,361.98	9,087,228.97
	47				
	48	64,729,743.74	64,403,154.24	44,673,541.60	44,285,369.69
	49	11,310,696.93	11,295,810.61	8,093,816.85	8,080,917.95
	50	123,822,996.23	120,922,389.56	80,132,454.00	76,429,498.05
	51	10,891,665.05	9,906,055.12	3,002,095.70	2,434,081.91
	52				
	53	16,800,000.00	16,800,000.00	30,830,785.00	30,830,785.00
	54				
	55	756,224,783.65	712,760,192.83	506,087,991.99	463,115,199.21
:	56				
	57	153,293,709.31	153,293,709.31	98,556,423.94	98,556,423.94
	58				
	59	13,350,250.00	9,390,250.00	3,960,000.00	
	60	2,216,043.48	2,216,043.48	4,272,038.48	4,272,038.48
	61				
	62	168,860,002.79	164,900,002.79	106,788,462.42	102,828,462.42
:	63				
	64				

	65	925,084,786.44	877,660,195.62	612,876,454.41	565,943,661.63
	66	6,865,121.24		8,200,193.32	
	67				
:	68	371,250,000.00	371,250,000.00	371,250,000.00	371,250,000.00
	69				
	70	371,250,000.00	371,250,000.00	371,250,000.00	371,250,000.00
	71	443,805,260.31	443,805,260.31	442,220,200.67	442,220,200.67
	72	65,744,720.48	65,744,720.48	65,744,720.48	65,744,720.48
:	73	32,872,360.24	32,872,360.24	32,872,360.24	32,872,360.24
	74	-2,167,004.11			
	75	313,900,520.99	313,784,772.48	180,177,090.98	180,061,342.47
	76			55,687,500.00	55,687,500.00
	77	1,192,533,497.67	1,194,584,753.27	1,059,392,012.13	1,059,276,263.62
	78	2,124,483,405.35	2,072,244,948.89	1,680,468,659.86	1,625,219,925.25

: :

	1		
	2	1,193,672,121.01	1,187,971,224.79
	3		
	4	30,235,780.91	28,960,900.20
	5	1,223,907,901.92	1,216,932,124.99
	6	324,492,494.86	320,208,158.10
	7	123,008,269.43	121,863,687.56
	8	235,438,730.44	234,831,493.81
	9	130,880,588.03	128,128,528.52
	10	813,820,082.76	805,031,867.99
	11	410,087,819.16	411,900,257.00
	12		
	13	7,187,644.68	6,000,000.00
	14		
	15	184,508.00	141,508.00
	16		
	17	7,372,152.68	6,141,508.00
	18	128,492,164.36	127,679,817.33
	19	194,480,000.00	194,480,000.00
	20		
	21	322,972,164.36	322,159,817.33

	22	- 315, 600, 011. 68	- 316, 018, 309. 33
	23		
	24		
	25	259, 350, 000. 00	244, 350, 000. 00
	26		
	27	259, 350, 000. 00	244, 350, 000. 00
	28	146, 420, 000. 00	131, 420, 000. 00
	29	60, 920, 410. 44	59, 716, 823. 11
	30		
	31	207, 340, 410. 44	191, 136, 823. 11
	32	52, 009, 589. 56	53, 213, 176. 89
	33		
	34	146, 497, 397. 04	149, 095, 124. 56
1	35		
:	36	189, 410, 930. 01	189, 410, 930. 01
	37	- 1, 335, 072. 08	
	38	- 513, 733. 69	- 725, 288. 52
	39	78, 086, 585. 48	75, 516, 263. 89
	40	977, 175. 06	249, 675. 03
	41	335, 915. 87	125, 600. 00
	42	- 976, 536. 95	- 1, 006, 536. 95
	43	7, 889, 569. 35	7, 471, 973. 21
	44	25, 212. 21	- 63, 059. 73
	45	9, 429, 296. 14	9, 429, 296. 14
	46	12, 312, 292. 24	10, 491, 227. 24
	47	1, 042, 972. 78	5, 133, 467. 92
	48		
	49	- 9, 180, 390. 18	- 9, 306, 822. 64
	50	- 23, 050, 718. 82	- 24, 862, 297. 69
	51	147, 801, 325. 85	150, 035, 829. 09
	52	- 2, 167, 004. 11	
	53	410, 087, 819. 16	411, 900, 257. 00
2	54		
	55		
	56		
	57		
3	58		
	59	418, 505, 150. 95	418, 136, 393. 09
	60	272, 007, 753. 91	269, 041, 268. 53
	61		
	62		
	63	146, 497, 397. 04	149, 095, 124. 56